

300130 2019

28.02

18.12

10	28	2019	24.02		
57.67%		3.05	152.25%	2019	2.37
4.00	160.20%		61.37%-76.50%		
	-4.38				10.26
	62.55%				
		1.63	113.35%	165.06%	
		1.17			
	1.01	-0.18	125.81%		
	6111.12	137.86%			
0.95	-1.33		0.9	-1.28	
			0.23		
	0.97				
	0.74				
	28%-80%		2019		
4.00	-4.38	61.37%-76.50%			
+	"	SaaS	"	+	+
			36		
100%		2019		2018	
		30%			
	2018				
	2019	4.23	4.14		
2020	-2021	5.43	6.88	PE	20
16	13				
2020	-2021		28.02	/	"
"					

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( )	48,824
( )	34,500
( )	88.47
( )	62.51
(%)	25.3
( )	5.0
12	20.38/10.76

( 12 )



300130 2019

300130 2018 2019-03-24

300130 2019 2019-04-29

300130 2019 2019-08-29

	2018	2019E	2020E	2021E
( )	2,319	3,222	3,889	4,693
(%)	87.5%	38.9%	20.7%	20.7%
( )	248	423	543	688
(%)	244.6%	70.7%	28.3%	26.6%
( )	0.51	0.87	1.12	1.42
( )	35	20	16	13
( )	4	3	3	2

2019 10 29

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2018	2019E	2020E	2021E
1,330	1,479	2,075	2,724
71	64	78	94
332	347	343	368

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2018	2019E	2020E	2021E
<b>2,319</b>	<b>3,222</b>	<b>3,889</b>	<b>4,693</b>
1,577	2,164	2,570	3,089
14	19	23	

2

2016

6

2017

2015

2017

2018



( 300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6			5%
3-6		-5%	5%
3-6			5%

" "

" "

26	1061	200
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010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500