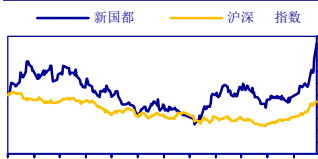


— 2018

	2019	03	04
			17.56
/			29.7/9.02
			4.2
/			1.14
A			5882
/			3027.58/9384.42

	2018	09	30
			4.2
%			46.22
/ A			478/335
B /H			-/-



300130
2018/12/07
300130
140% 170% 2018/08/29

A0230513050006
liuyang2@swsresearch.com
A0230516090003
liuchang@swsresearch.com

A0230516090003
liuchang@swsresearch.com

(8621)23297818x 7391
liuchang@swsresearch.com

86.91%	2.31	220%	23.12
	2018	2019	
	1567		
	2.18		
	2018	100%	
	2016	2300	2017
			5750
2018			
		96	
	1 2018		
	2 281		
1 4	"	"	"
		2 1	0.6%
	2018	10	13.00 /
15.00 /		2 28	10%
19.00 /			
		2019-2020	2019-2020
3.24 3.79	26.88 33.80	2018	6.0% 2.18
2.31	16.4% 19.86	2019	
26	23.12		

	1,237	1,523	2,312	2,688	3,380
%	9.80	103.39	86.90	16.30	25.70
	72	121	231	324	379
%	-48.26	156.01	220.83	40.26	16.98
/	0.27	0.25	0.48	0.68	0.79
%	38.7	32.9	43.2	44.0	44.0
ROE %	3.6	6.0	10.4	13.0	13.4
	65		37	26	22
"	"	"	"		ROE



	978	1,127	1,237	2,312	2,688	3,380
yoy	44.14%	15.24%	9.80%	86.90%	16.30%	25.70%
	609	637	758	1,313	1,505	1,893
%	37.74%	43.48%	38.69%	43.20%	44.00%	44.00%
	9	13	14	23	26	34
	360	477	465	976	1,157	1,453
%	36.84%	42.35%	37.58%	42.21%	43.04%	42.99%
	108	125	114	247	278	359
	212	267	261	486	555	710
	5	35	29	38	34	37
	35	50	61	205	290	347
yoy	-15.09%	40.96%	22.90%	235.07%	41.46%	19.66%
%	3.61%	4.42%	4.95%	8.87%	10.79%	10.27%
	10	37	30	13	4	2
	4	46	0	0	1	1
	30	59	95	192	287	346
	58	76	-2	45	50	56
	87	135	93	237	337	402
	1	-9	22	2	3	5
	86	144	72	235	334	397
	1	5	0	4	10	18

compliance@swsresearch.com

www.swsresearch.com

021-23297221	13816876958	chentao1@swhysc.com
010-66500631	13681212498	lidan4@swhysc.com
021-23297530	13917267648	chenxuehong@swhysc.com
021-23297753	18321619247	huxinwen@swhysc.com

6		
Buy	20	
Outperform	5	20
(Neutral)	5	5
(Underperform)	5	

6
Overweight
(Neutral)
(Underweight)

300

" "

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