

300130

2017-045

2016

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	2016	12	31	
235,481,280	10		0.60	0
10 0				

1

		300130
	17A	17A
	0755-86319990	0755-86319990
	0755-83481391	0755-83481391
	liyanfang@xinguodu.com	fangyuan@xinguodu.com

2

2016

POS

POS

POS POS POS POS POS MPOS

3

1

	2016	2015		2014
	1,126,545,907.37	977,566,389.51	15.24%	678,200,326.93
	139,021,692.71	85,495,853.97	62.61%	79,581,385.94
	94,737,789.68	76,015,210.50	24.63%	68,708,194.95
	256,311,917.99	264,400,847.37	-3.06%	-3,867,312.57
/	0.60	0.37	62.16%	0.35
/	0.60	0.37	62.16%	0.35
	10.26%	7.15%	3.11%	7.44%
	2016	2015		2014
	2,796,758,012.45	1,822,478,469.09	53.46%	1,381,259,985.93
	1,455,175,355.33	1,262,354,409.92	15.27%	1,130,378,477.77



1

2016	16	112379	2019 04 15	40,000	5.60%

2

2015 12 11	2015 Z 441	AA-
2016	AA+	
2016 6 17	2016 4 15	2016
AA+	AA-	
	2	
2016	2	
<a href="http://www.szse.cn">http://www.szse.cn</a>	<a href="http://www.pyrating.cn">http://www.pyrating.cn</a>	<a href="http://www.cninfo.com.cn">http://www.cninfo.com.cn</a>

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2

	2016	2015	
	47.21%	30.52%	16.69%
EBITDA	15.53%	20.00%	-4.47%
	4.52	11.76	-61.56%

1

2016	112,654.59	15.24%
26%	6.2	
2.74	4,627.23	13,506.06
67%		55%
		14,430.80
1		IPD

POS

POS

2016 10

10

Linux

Hyperledger

1.49

13.22%

2

2016

2016

POS

POS

2016

2016

2016

20

1.27

11.24%

1.28

3

4

IDP

5

2016 3

50,000

2014 4

31

130

167%

2016 12

2016

20,163.77

8,377.77

2017

2016 5 50,000 100%

2016 8 2,643.83 1,316.08

2016 2016 16 9

2016 2016 76% 11% 2015 3%

G20

ExaDigm, Inc

2016 ExaDigm

ISO

6

7

2

3

10%

	993,937,387.37	33,389,348.37	39.64%	5.55%	176.82%	2.56%
	100,324,342.54	19,824,864.16	50.16%	39.00%	12.66%	11.52%
	30,729,837.68	5,813,916.76	63.84%	100.00%	0.00%	100.00%

4

5

6

7

1

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2 1

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2017 4 18