



300130



010-59312839

2015.12.02



	35.00
	33.50
	31.02

备

EBIT

(IC)

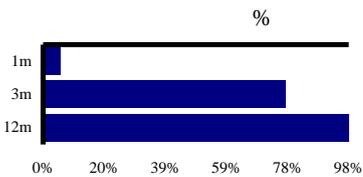
NOPLAT

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2013A	2014A	2015E	2016E	2017E
499	678	942	1,247	1,598
310	389	590	755	962
4	5	7	9	12
76	98	104	137	176
109	157	198	262	320
0	29	43	84	129
0	0	0	0	0
11	3	5	6	5
-15	-13	5	26	38
22	36	43	64	95
2	-2	-2	-3	-4
0	0	0	0	0
55	80	81	104	137
683	516	967	967	967
24	9	0	0	0
25	28	28	28	28
94	258	415	570	724
37	49	37	36	36
1,253	1,381	2,178	2,504	2,947
204	237	986	1,229	1,554
13	11	1	3	6
1,033	1,130	1,188	1,269	1,384
328	590	811	1,061	1,363
0	30	45	86	132
6	7	7	8	9
-1	-96	-108	-95	-149
-55	-178	-117	-126	-125
-49	-237	-173	-127	-132
35	-4	-20	20	12

POS

POS



52

16.00-155.60

7,091

