

# 2013 年 第 一 季 度 报 告

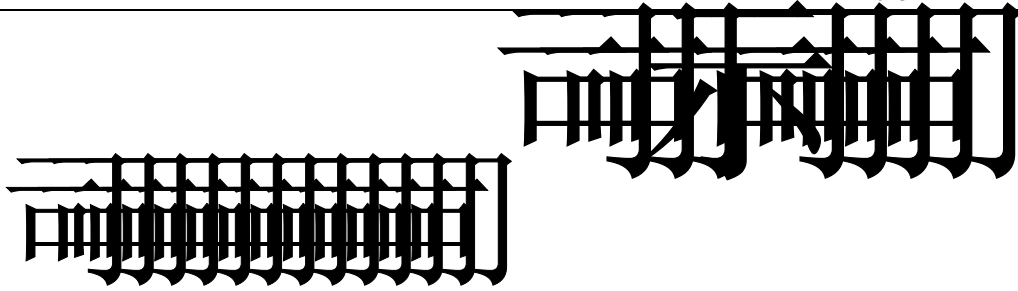
2013

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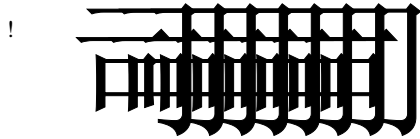


!

				%
	1,173,615,656.56		1,224,882,262.42	-4.19%
	1,016,464,368.09		983,777,333.33	3.32%
/	8.89		8.61	3.25%
		%		%
	88,279,111.66	-34.74%	295,318,091.21	-5.7%
	14,677,452.09	5.65%	38,402,034.76	-22.02%
	--	--	-93,146,377.79	38.44%
/	--	--	-0.8149	34.51%
/	0.13	8.33%	0.34	-20.93%

1 " "

1 " "



1

35.13%

2013 9 30

3863.93

20.03%

2

# \$! " # \$ % & ' ( ) \* + , - .  
 / - . # 0 1 2 ' 3 4 \$ 5 6 7 8 9 : ; <  
 # 9 / = > ? @ # + , - .

3 A 5 BC D

2009 E FG HI A JK A 5 BL M 2013 3 28 NO  
 PN QR HST U VW IX Y Z \* BL 5 5  
 [ \ ] ^ 5 B \_ `



					10,019	
10 a b cd						
ae	^	b %	b	b fg	h i j cd	
					k!	
	^	33.31%	38,070,000	38,070,000		
mn	^	11.1%	12,690,000	12,690,000		
o	^	11.1%	12,690,000	12,690,000		
p q	^	0.94%	1,080,000	810,000		
r s	^	0.94%	1,080,000	0		
t uv	^	0.87%	990,000	0		
wxy	^	0.77%	885,000	0		
z	^	0.66%	750,000	0		
r {	^	0.59%	675,000	675,000		
	^	0.47%	540,000	540,000		

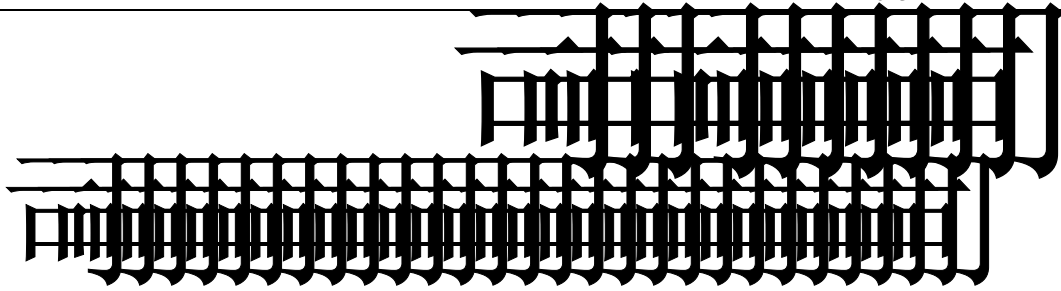
10a} fg b cd			
ae	b } fg	~ •	
		~ •	
rs		1,080,000	! Q
tuv		990,000	! Q
wxy		885,000	! Q
z		750,000	! Q
" # # " \$ 2 % &		400,760	! Q
' Z ( - ' ) * l		370,600	! Q
r A +		370,000	! Q
, -		366,131	! Q
. /		351,717	! Q
o 1	o2 2 33 mn2 o 1	2 44 567 b	8 9: ;

- < = M>

!

cd

ae						
	540,000	0	0	540,000	?	
	38,070,000	0	0	38,070,000	@ A	2014-10-18
o	12,690,000	0	0	12,690,000	@ A	2013-10-21
BC	540,000	0	0	540,000	?	
p q	810,000	0	0	810,000	?	
mn	12,690,000	0	0	12,690,000	@ A	2013-10-21
r {	675,000	0	0	675,000	?	
D E	540,000	0	0	540,000	?	
	66,555,000	0	0	66,555,000	--	--



1 F G - 41.50% H I J KLFj M V

2 D G - 153.34% H D I =N

3 G - 145.73% H

4 G O46.48% H PQ R S

5 - T G - 234.68% H UVW

6 X G O33.66% H YZ • X POS [

7 I \ G - 69.60% H ] \* I \ ^

8 \_ ` G O50.89% H a = bg N \_ `

j [

9 D G O48.95% H D N [ N c O

10 d ef G O99.60% H 9g 8 h h i

11 M j G O84.71% H M8M k G l m i

12 G O84.82% H 8 j G

13 n G O31.13% H n j O

14 k \_G O127.28% H G o k \_ O

15 G - 4,336.04% H [ p qrs>O T

16 G - 41.22% H t

17 \$ j uRG - 49.50% H k v

18 \$ G - 99.65% H Q R

19 \$ G 100% H qrs>O c

8

20 \$ G O59.64% H \$ O

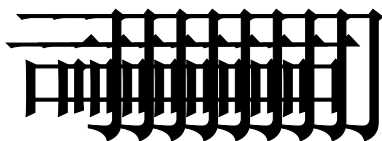
21 =I X } w - G 109.97% H ] \*

I \ ^

22 G 100% H UVW

23 5 x G O50% H y O

24 H z { | } ~ •



! " #

	295,318,091.21	G	5.70% 7	20,843,886.89	G
41.36% 7	43,192,604.14	G	O20.25% 7	38,402,034.76	G
20.02%					

\$% - Lcd

!

& % cd

!

' cd

!

H' - L

!

}w () # () JK \*  
+ ^

!

5 cd

!

5 cd

!

& , cd

!

2013 \* - . ~ / O1 ; 2 U L 34 5 L  
 L ' POS 5g bg ' xb ' POS ' 6V 7] ^  
 5 ? 5 cd 8 2013 ' POS 9z > (D  
 ] \* - . - . 5 5 \* - . : ; J - .  
 9: A 5 < G - S L 9 => ' j j  
 \* - . 9

- . , &

1 - . => 5 5 ? @

- . | ; => 5 J + 5 A?

Bs 2013 C { D J QO S E

? xLJKB# MN O\$O1 2 ? ! xLPQ S 2 A 5

A R BsA ; < % =>G 2013

11 ZS#TUV W L Cartes &I Dentification QR L ; Z ; Xs 5' YZ [ %

J\ 5 \*QR=> 5 \* 5 ? @ 2013

9 2013 b. >] - b. ^ =>2- 5: \_ ` R\* =>ab

6V 6V L c d"

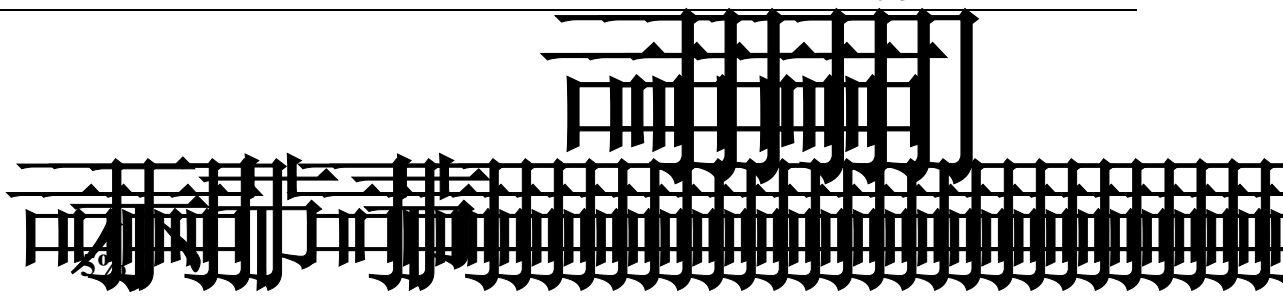
2

- . eb #O1 " 2 U \$ Lfg 5 L

\* b ' O" hi "' j ` j ' ' \* ' R

' ' k l  
 3 mD- O Rj  
 m D- 9: \* n % o# 2 \ O 5 %9  
 ' 5 #  
 8 H # Hpq r l ; + ^  
 !  
 1  
 35.13%  
 2013 9 30 3863.93 20.03%  
 s t 2013 - . u v ( i \ H wx (   
 2  
 # \$! " # \$ % & ' ( ) \* + , -  
 . / - . # 0 1 2 ' 3 4 \$ 5 6 7 8 9 : ;  
 < # 9 / = > ? @ # + , - .  
 s t \* y ' b ' > ( ) ; / O \$ = > z + \*  
 J 5 A 5 B J 9 A 5 ? 1 2 - {  
 ? | A ? 9 :  
 3 A 5 B C D  
 2009 E F G H I A J K A 5 B L M 2013 3 28 NO  
 P N Q R H S T U V W I X Y Z \* B L 5 5  
 [ \ ] ^ 5 B \_ `






A	A	A	AS	A	} cd
& A					
= ~ T ~ A					
HS A					
@ . ' S A	n o m	F P ! [ p " ( # \$ \$b F % = #\$ \$b F	2010 09 30	F P!	A &) ' A 8 ( A cd
	mn B C D E r {   p q	O d [ p * R b 25% 7 +d C [ p b 7 , + ! P N QR M> - Y M>	2010 09 30	%	A &) ' A 8 ( A cd

		<p>F b F * R. / P 2010 11  m n BC D E r {   p q . O A "1 @  F ! 2 ! , + d * , + d P3 2 P3 [ p #\$b 7 1 @ F  4 P N 2 4 PN , + d * , + d PN 2 P N [ p #\$b  - T y #\$ b  ] 5' A"</p>			
	o m	67	2010 09 30-	%	

	n	<p>8</p> <p>Zh</p> <p>i b</p> <p>5%</p> <p>o mn9</p> <p>B</p> <p>A 1</p> <p>V</p> <p>a</p> <p>o</p> <p>mn</p> <p>* X</p> <p>h</p> <p>o mnhi</p> <p>:</p> <p>a</p> <p>2 ( )</p> <p>A</p> <p>o mn {</p> <p>;</p> <p>&lt;</p> <p>- 3 A</p> <p>!</p> <p>%</p> <p>o mn</p> <p>O</p> <p>b.</p> <p>%</p>			<p>A &amp;) ' A 8 ( ) A cd</p>
	n	<p>(2</p> <p>)</p> <p>( ) =</p> <p>: &gt; : ; c</p> <p>?</p> <p>@A</p> <p>BC cd</p>	<p>2010 09 30</p>	<p>- %</p>	<p>A &amp;) ' A 8 ( ) A cd</p>

		{			
	n	D E , F G = HI HQ I FG = o m l mC c? _S JK* S } fg xE ? -	2010 09 30	- %	A &) ' A 8 ( A cd
	n	( F 7 F M> V- Y 1 YZ LG TM o m N I O P Q 5? A * V x P Q j RS < -	2010 09 30	- %	A &) ' A 8 ( A cd
T	A				
A	S}				

U%	64,633.49	U%	1,064.6
----	-----------	----	---------

---

V U%	0	
W V U%	0	

	<p>&amp;15o p? '45%\$ #l n = 0.7&amp;R&amp;1.2 l n &amp;30% l n &amp;10o p? '45%\$          l ; &amp;H[ kl m? l U}: ^ 7 l ; &amp;H[          ?q } : rs Y PQ t 2012 4 26 2011          QR *t l Qt ] *u? ^          QRYZLG V ^ ) 7 ] * h ] *          ^ ' ) l</p>
<p>@ cd</p>	<p>*U &gt;O `e#&gt;O \$ L# \$          @ ! " cd 2 ] 2 5 7          5 j v &gt;O L H 2-T &lt; -L          &amp;, gD T T &lt; \$wx } : Z L          &lt; @ 2012 8 27 2012 , S QR          &gt;O # \$ v &lt; 1y          U t ^ 9 *U Y %</p>
<p>*U Y - Lcd V</p>	<p>1 2011 , S 2011 3 21 z QR Y          &lt; bg U ,          2011 4 1 Y *U 1y bg { a &gt;O          2012 8 27 2012 , S QR &gt;O          # \$ v &lt; 1y U t          ^ 2 2011 8 5 z NO N QR l #          ] * ' ?\$ U { a &lt; (*U ) 1.35y          N wV ] * 3 2011 10 25 z NO          QR Y *   } ~ O U { Y *            4500 } ~ O 7 2011 10 aU% ; 4500          } ~ O 4 2012 8 27 z 2012 , S          QR Y *U } ~ O U { Y *   3700          } ~ O 2012 8 aU% ; 3700 } ~ O          5 2012 12 10 z NO P QR =          UVW 20% T U { Y *U 2000 • 敏女士=买          bUVW 20% T 2013 1 5 aU% [ 2000 1600          # \$ [ \$ • 敏女士a 剩 400 J * • 敏女士9M 2013          2 28 l m</p>
<p>U% ^? [ cd</p>	<p>2009 8 30 kl #招拍- \$ \序 kl m R局\$署 m? pY T          编 32010120090CR0098 ; ?q编 NOy 2009GY30 栖霞  马群科 园B? q          +=9 22983.2 &gt; o ; l n T 15o 2011 11 \$\$kl ; &amp;          Y8头Q知 t ?ql n; &amp; l n 10o ; &amp; 甚远          } : ^ rs LPH 9 U% Y % 2012 3 31 NO          / 编 2012-006 NO 四 编 2012-007 QR          U ' ^ ?址 ^ V U 1.* &amp; kl l          ) Qt 光   镇-   ^ 72. &amp; kl l ' )</p>

	) Qt ] * 昆山花桥 济   ^ U S < 独X 荐 ( QR
U% ^ V cd	1. 2012 4 26 z 2011 QR U ' ?   ^ ? 址 ^ V U { * k l # ' ? \$ ; & ' ) ) Qt \$ ] * ^ ; & ) Qt \$ 宝安   Y Z G 屋 V ^ 2. 2012 8 9 NO 3 QR < Z [ I ^ V 2 * & • 9 B 北 l A d * 青岛 = 置 9 G 9 5 & Y Z ^ 编 2012-28
U% 2 置换cd	' ?   2010 12 31 G 2 1,293 X z 师 ! X z ( 字[2010]2404 @ F U% Z G Y cd 专 ( 认 2011 3 3 O P 四 2 QR Y U% 置换 D2 U% I G 1293 2011 4 21 9 J 置换手.
闲置U% PS O cd	
^ U% j	# < Z [ I \$ I 节 829.6 2 & • 9 B 北 l A 青岛 d * = 置 9 G 9 5 ? Y Z P H * & = 置 G ^ V & Q R Y Z G ^ 节 <
尚8Y U% V 去	尚8Y U% h U% 专
U% Y 问题 cd	

其他

}

现... 等... 执行

2012 T y U < 2013 4 26 z 2012 QR 2012 T y U

114,300,000 " 10 y 0.5 T y T 登 2013

5 15 7 T y T 2013 5 16 2013 5 16 5 U ^

五 预测 初至下 幅 2013 实现扭亏为盈 者 同相

压 2013 8s 5 8 L xL 5? \* b. / \$G 挤 j j q

六 向控 3910.43 4812.83 20%-35% 其关联方 供 违反规章制度对外 供担保

七 其致 出 实施 重 判



五

1 合并 产负债

编i

N	590,704,778.37	701,383,709.54
j M		
拆		
M>		
F	86,129,312.98	60,867,821.00
	180,519,538.33	196,696,956.51
D	4,619,799.28	1,823,562.29
j		
	4,450,171.52	1,811,016.06
	4,901,871.97	9,158,420.99
买 u		
N	164,169,775.98	138,234,413.14
\$		
	29,841,159.44	23,319,853.56
	1,065,336,407.87	1,133,295,753.09
h" (贷 垫		
@		
b \$		
-		
- T	23,448,556.34	7,006,212.95

G?		
X	14,345,687.32	21,624,244.20
I \	29,701,902.82	17,512,551.40
\ 物		
X 清		
物		
油气		
} w	33,597,912.01	33,684,575.52
誉		
- 待摊j	3,460,816.28	4,174,930.19
—、	3,724,373.92	7,583,995.07
	108,279,248.69	91,586,509.33
	1,173,615,656.56	1,224,882,262.42
债		
Q		
央J Q		
吸 h		
拆		
M> ' 债		
F	49,498,043.91	65,310,843.82
	54,996,813.34	53,356,142.23
D	34,431,569.93	67,448,158.50
卖 = '		
手. j 佣		
d ef	64,006.01	15,987,908.63
M j	3,559,273.99	23,279,145.06
	499,576.01	3,290,478.55
9 买卖		

143,049,283.19	228,672,676.79
11,064,400.00	9,450,000.00
11,064,400.00	9,450,000.00
154,113,683.19	238,122,676.79
114,300,000.00	114,300,000.00
641,920,393.65	641,920,393.65
12,716,911.13	12,716,911.13
247,527,063.31	214,840,028.55
1,016,464,368.09	983,777,333.33
3,037,605.28	2,982,252.30
1,019,501,973.37	986,759,585.63
1,173,615,656.56	1,224,882,262.42

: 9z

2 母

产负债  
司司

编i

{qC-QG0.230.627 r6

N	369,296,257.76	465,943,899.22
M>		
F	85,607,632.98	60,867,821.00
	180,258,539.58	196,154,629.51
D	4,067,635.28	1,697,162.29
	1,937,404.99	1,060,543.46
	13,829,341.66	8,261,057.23
N	164,169,775.98	163,965,220.80
\$		
	29,841,159.44	23,319,853.56
	849,007,747.67	921,270,187.07
@		
b \$		
-		
- T	412,508,556.34	396,066,212.95
G?		
X	12,821,430.55	19,777,535.79
I \		
\ 物		
X 清		
物		
油气		
} w	2,041,816.07	1,627,812.01
	3,460,816.28	4,174,930.19
	3,398,649.90	3,398,649.90
	434,231,269.14	

Q		
M> ' 债		
F	49,498,043.91	65,310,843.82
	262,006,908.73	233,403,861.62
D	34,431,569.93	67,448,158.50
d e f	31,409.38	11,640,799.48
M j	470,019.59	6,834,617.92

--	--	--

: 9z

3 合并

# 利通

编i

	88,279,111.66	135,279,646.81
	88,279,111.66	135,279,646.81
N	81,069,902.73	124,218,941.07
	51,877,029.86	84,423,162.78
n	830,943.58	1,483,847.94
j	9,390,863.69	18,162,097.32
j	23,734,524.07	21,900,235.63
j	-4,919,371.55	-4,590,800.88
k _	155,913.08	2,840,398.28
亏 ## \$ 填	7,209,208.93	11,060,705.74
	7,470,057.18	4,690,093.23
	3,983.20	10,755.16
四 亏 ## \$ 填	14,675,282.91	15,740,043.81
j	267.83	1,862,484.87
/ 亏 ## \$ 填	14,675,015.08	13,877,558.94
母	14,677,452.09	13,892,140.93
O	-2,437.01	-14,581.99
!	--	--
	0.13	0.12
N	0.13	0.12
3 ;	14,675,015.08	13,877,558.94
母 ;	14,677,452.09	13,892,140.93
O ;	-2,437.01	-14,581.99

: 9z

4 母

编i

	87,925,675.50	134,687,025.47
	76,031,476.28	107,424,102.70
n	359,469.20	978,847.50
j	5,479,055.02	15,486,375.42
j	13,719,414.48	15,780,276.45
j	-2,146,065.95	-1,528,236.03
k _	130,932.94	2,917,871.63
N 亏 ## \$ 填	-5,648,606.47	-6,372,212.20
	6,171,981.94	3,614,684.68
	3,983.20	10,755.16
亏 ## \$ 填	519,392.27	-2,768,282.68
j		28,350.00
四 亏 ## \$ 填	519,392.27	-2,796,632.68
/	--	--
	0.0045	-0.02
N	0.0045	-0.02
4 ;	519,392.27	-2,796,632.68

: 9z

5 合并 初

编i

	295,318,091.21	313,169,965.83
	295,318,091.21	313,169,965.83
赚 j		
手. j 佣		
N	283,565,042.46	277,826,641.50

	184,634,942.13	178,079,813.33
手. j 佣		
v		
t		
9;		
E		
j		
n	2,368,566.78	3,439,245.85
j	42,571,393.71	47,334,985.20
j	66,540,155.88	53,183,767.78
j	-11,124,878.79	-9,435,478.28
k _	-1,425,137.25	5,224,307.62
允( k _ ## \$ 填		
_ ## \$ 填	@	



N	0.34	0.43
4 ;		
3 ;	38,457,387.74	49,195,057.07
母 ;	38,402,034.76	49,243,629.11
○ ;	55,352.98	-48,572.04

: 9z

6 母

编i

	294,842,500.17	312,522,917.53
	265,995,165.13	228,721,183.86
n	1,253,124.26	2,342,447.15
j	32,668,349.19	40,382,602.96
j	40,747,062.56	37,350,286.37
j	-6,202,295.89	-5,513,042.08
k _	-1,313,022.97	5,303,192.57
允( k _ ## \$ 填		
_ ## \$ 填	9,090,838.14	204,931.31
○	9,090,838.14	204,931.31
N 亏 ## \$ 填	-29,215,043.97	4,141,178.01
	8,706,029.86	11,299,169.39
	23,413.54	16,579.76
B置 _		
亏 ## \$ 填	-20,532,427.65	15,423,767.64
j		952,878.98
四 亏 ## \$ 填	-20,532,427.65	14,470,888.66
/	--	--
	-0.18	0.13

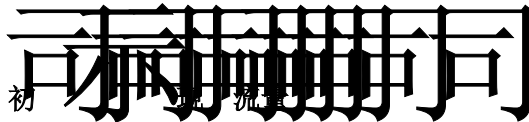


j	41,523,369.52	42,533,867.52
	57,208,642.21	58,561,167.91
T	427,135,767.22	413,582,151.49
	-93,146,377.79	-151,298,554.32
N		
\$	13,000,000.00	
; \$		
B置X } w		
-		
B置 \$		
\$	1,614,400.00	4,000,000.00
T	14,614,400.00	4,000,000.00
=I X } w	14,394,197.37	6,855,448.57
-		
	20,351,505.25	
h 贷		
;		
T	34,745,702.62	6,855,448.57
	-20,131,302.62	-2,855,448.57
G		
吸 \$		
\$ 吸 O		
; O \$		
债 \$		
\$ G	45,570,086.74	40,694,452.64
G T	45,570,086.74	40,694,452.64
x R 债		
5 x	5,715,000.00	11,430,000.00
; O		
G	32,384,640.00	42,377,121.86

G T	38,099,640.00	53,807,121.86
G	7,470,446.74	-13,112,669.22
四 L (物		
/ (物	-105,807,233.67	-167,266,672.11
(物	684,132,811.94	742,461,696.56
! (物	578,325,578.27	575,195,024.45

: 9z

8 母



编i

' 9 劳 \$	299,459,726.10	239,063,032.08
\$ j uR	8,446,729.86	7,461,369.39
\$	39,292,863.15	112,959,281.04
T	347,199,319.11	359,483,682.51
=买 ' \$ 劳	284,286,367.19	277,031,090.01
; d d	56,229,282.11	45,208,862.01
j	16,580,063.56	23,406,938.78
	78,332,028.93	64,433,005.68
T	435,427,741.79	410,079,896.48
	-88,228,422.68	-50,596,213.97
N		
\$	13,000,000.00	
; \$		
B置X } w		
-		
B置 \$		
\$	1,614,400.00	4,000,000.00
T	14,614,400.00	4,000,000.00
=I X } w	2,168,837.95	3,156,206.37

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	20,351,505.25	108,000,000.00